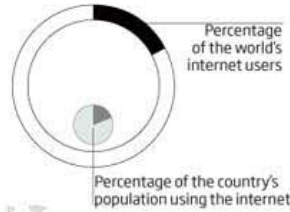


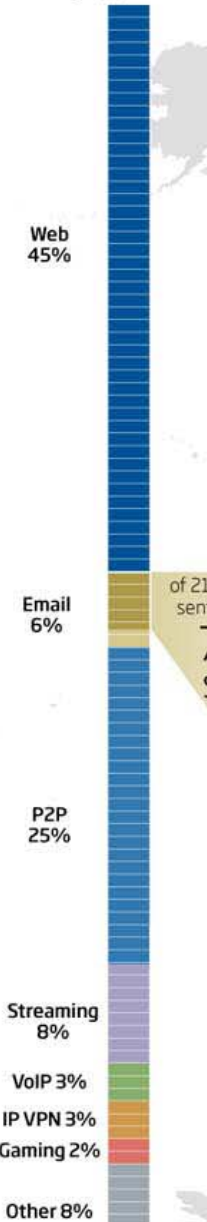
The exploding internet 2008

Internet traffic is growing by about 50 per cent annually, with video and music streaming rising fastest. At the same time, the web is becoming divided along language lines

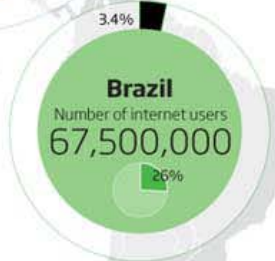
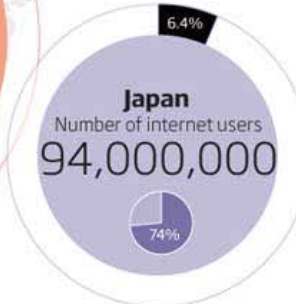
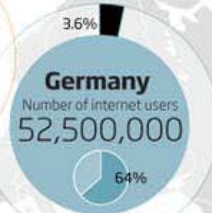
By 2012, Asian web surfers, including about 490 million Chinese, will outnumber North Americans by 3 to 1 and Indians will become the third-largest group online. Tomorrow's web will probably be dominated by a mixture of the English, Mandarin, Hindi, Portuguese and Russian languages



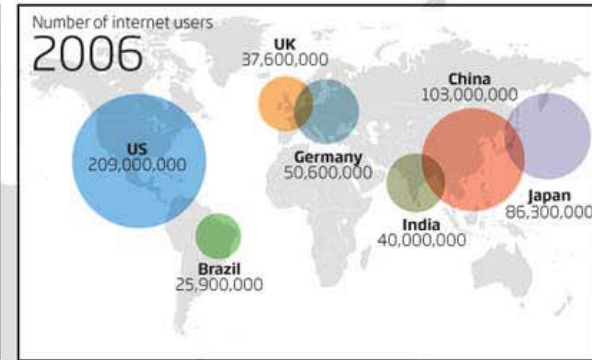
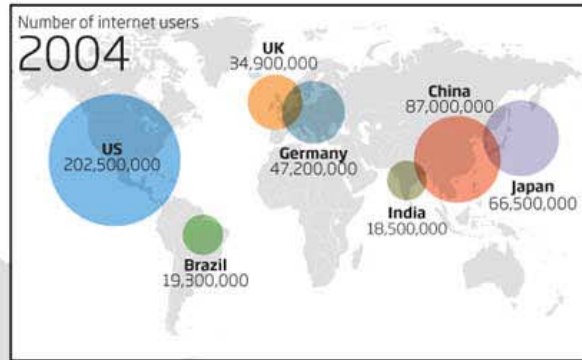
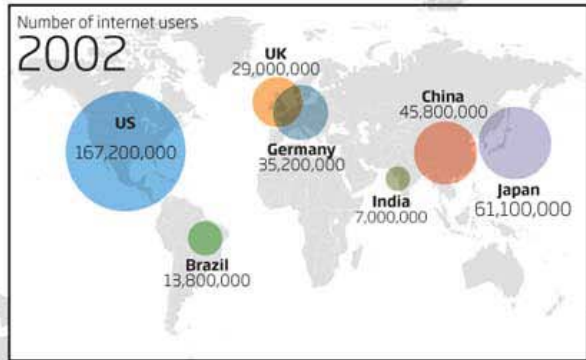
Internet traffic by application



of 210 billion emails sent daily in 2008
78% spam



In 2008 e-commerce spending was
\$6.8 trillion =



P2P = Peer-to-peer file sharing, Streaming = Video and music downloads
VoIP = Voice over Internet Protocol, IP VPN = Internet Protocol virtual private network